

**CENTBANK FINANCIAL SERVICES LIMITED**  
**Registered Office: Central Bank of India - MMO Building, 3<sup>rd</sup> Floor (East Wing)**  
**55 MG Road, Fort, Mumbai 400001**  
Tel : +91 22 22616217 | Fax : +91 22 22616208 | CIN: U67110MH1929GOI001484  
Mail: [communication@cfsl.in](mailto:communication@cfsl.in) Website: [www.cfsl.in](http://www.cfsl.in)

**NOTICE CONVENING GENERAL MEETING OF DEBENTURE-HOLDERS**  
**of**  
**INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED**  
**by**  
**CENTBANK FINANCIAL SERVICES LIMITED, DEBENTURE TRUSTEES**

NOTICE is hereby given that a Meeting of all the Debenture-holders of Infrastructure Leasing & Financial Services Limited ("IL&FS") [CIN: L65990MH1987PLC044571] will be held on Tuesday, 30 November 2021 at 11.00 a.m. through video-conferencing/ other audio visual means (OAVM), to apprise the Debenture-holders of IL&FS, wherein, we, Centbank Financial Services Limited (CFSL), are acting in the capacity of and as Debenture Trustee, on the recent updates and developments.

Date: 01 November, 2021  
Place: Mumbai

For Centbank Financial Services Limited  
  
S Venkataraman  
Managing Director

Registered Office of Debenture Trustees:  
Centbank Financial Services Ltd  
Central Bank of India - MMO Building, 3<sup>rd</sup> Floor (East Wing)  
55 MG Road, Fort, Mumbai 400001

Notes:

1. The relevant Explanatory Statement pursuant to Section 102 (1) of the Companies Act, 2013 relating to the **Special Business to be transacted at the Meeting of the Debenture-holders (the "Meeting") is annexed.**
2. In view of the outbreak of the COVID-19 pandemic, social distancing is a norm to be followed and pursuant to the Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time, physical attendance of the Debenture-holders at the meeting venue is not required and the meeting be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Debenture-holders can attend and participate in the ensuing meeting through VC/OAVM.
3. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend for the Debenture holder is not available for this meeting. However, the Body Corporate(s) intending to appoint authorised representatives (s) to attend the Debenture-holders' Meeting are requested to send scanned copy to the Debenture Trustees, a duly certified true copy of the relevant Board Resolution authorising their representative(s) to attend on their behalf at the Debenture-holders Meeting in advance at least 15 days prior to meeting. The Board Resolution should be in accordance with Sec.113 (1) (b) of the Companies Act 2013, the format of which is annexed herewith.
4. The Debenture-holders can join the meeting in the VC/OAVM mode 30 minutes before and after the scheduled time of the commencement of the meeting by following the procedure mentioned in the Notice.
5. The attendance of the Debenture-holders attending the meeting through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
6. The meeting has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 08, 2020 and MCA Circular No. 17/2020 dated April 13, 2020, MCA Circular No. 20/2020 dated May 05, 2020 and MCA Circular No. 2/2021 dated January 13, 2021.

7. Electronic copy of the Notice of the Meeting is being sent to all the Debenture-holders whose email Ids are registered with the Depository Participants(s) for communication purposes unless any Debenture-holders has requested for a hard copy of the same. For Debenture-holders who have not registered their email address, physical copies of the Notice of the Meeting is being sent in the permitted mode.
8. For Debenture-holders who have not registered their email address are hereby advised to mail the details of PAN, email ID, mobile number & ISIN to [communication@cfsl.in](mailto:communication@cfsl.in) immediately on receipt of the said Notice.
9. All relevant documents referred to in the accompanying Notice are available for inspection online during office hours on all days except Sundays and public holidays, up to the date of the Debenture-holders meeting. The aforesaid documents will also be available for online inspection by Debenture-holders during the Debenture-holders meeting with the Company Secretary of the Company, who will share the desired documents with the Debenture holder who has requested them via Video Conferencing.
10. Since the meeting will be held through video conferencing, the route map is not annexed to this Notice.

**INSTRUCTIONS FOR DEBENTURE-HOLDERS FOR ATTENDING THE MEETING THROUGH VC/OAVM ARE AS UNDER:**

1. Debenture-holders will be provided with a facility to attend the meeting through VC/OAVM through the Zoom Link. The Link will be shared 1 day before the Meeting. For Debenture-holders who have not registered their email address, can have access to the link on the website of Debenture Trustee <https://cfsl.in/Debenture-Trustee.php> or <https://www.cfsl.in/>
2. Debenture-holders are encouraged to join the Meeting through Laptops for better experience. Further Debenture-holders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
3. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
4. In order to ensure a streamline process as well as for the benefit of all stakeholders involved, request all the members to login with a display name conveying the name of the authorized person and institution they are representing (Example: Aarti Sharma [Centbank Financial Services Limited]). This will help us in recognizing and admitting the members smoothly.
5. Debenture-holders who would like to express their views/ask questions during the meeting may send their request in advance at least 15 days prior to meeting mentioning the name of the Debenture-holder, ISIN, PAN, email ID, mobile number at [communication@cfsl.in](mailto:communication@cfsl.in) . The same will be replied by the company suitably. Please mention the name of the Debenture-holder along with ISIN in subject line of all email correspondence. Those Debenture-holders who intends to speak in the Meeting, may have to raise hands and accordingly will only be allowed to express their views/ask questions during the meeting. The Company reserves the right to restrict the number of speakers depending on the availability of time for the meeting.

## EXPLANATORY STATEMENT

ANNEXURE TO THE NOTICE DATED 01 NOVEMBER, 2021 UNDER SECTION 102(1) OF THE COMPANIES ACT, 2013

The Company, Infrastructure Leasing & Financial Services Limited ('IL&FS'), issuer of Non-Convertible Debentures, could not serve interest on *and* repay the redemption proceeds of the Debentures on due dates, on and from 17 September, 2018 on the following series:

Sr.no	Series Name	ISIN	Total Value
1	Series 2005-VI	INE871D07GJ5	8,00,000.00
2	Series 2008-IX	INE871D07JN1	1,40,00,00,000.00
3	Series 2009-VI-A	INE871D07LJ5	50,00,00,000.00
4	Series 2009-XVI	INE871D07LK3	3,00,00,00,000.00
5	Series 2009-VI-B	INE871D07LM9	50,00,00,000.00
6	Series 2010-V	INE871D07LU2	3,50,00,00,000.00
7	Series 2010-VI	INE871D07LZ1	1,50,00,00,000.00
8	Series 2010-VII	INE871D07MC8	25,00,00,000.00
9	Series 2010-IX	INE871D07ME4	3,25,00,00,000.00
10	Series 2011-I	INE871D07MH7	1,50,00,00,000.00
11	Series 2011-IV	INE871D07MK1	75,00,00,000.00
12	Series 2011-VII	INE871D07MO3	75,00,00,000.00
13	Series 2011-VII	INE871D07MP0	2,25,00,00,000.00
14	Series 2011-VIII	INE871D07MR6	2,90,00,00,000.00
15	Series 2011-IX	INE871D07MS4	2,10,00,00,000.00
16	Series 2012-I	INE871D07MT2	3,90,00,00,000.00
17	Series 2012-II	INE871D07MU0	1,00,00,00,000.00
18	Series 2012-III	INE871D07MV8	46,50,00,000.00
19	Series 2012-IV	INE871D07MW6	50,00,00,000.00
20	Series 2013-II-A (O-1)	INE871D07ND4	77,00,00,000.00
21	Series 2013-II-A (O-2)	INE871D07NE2	1,06,00,00,000.00
22	Series 2013-II-A (O-3)	INE871D07NF9	17,00,00,000.00
23	Series 2013-II-B (O-1)	INE871D07NG7	21,00,00,000.00
24	Series 2013-II-B (O-2)	INE871D07NH5	79,00,00,000.00
25	Series 2013-II-C	INE871D07NI3	3,00,00,00,000.00
26	Series 2013-II-D	INE871D07NJ1	2,00,00,00,000.00
27	Series 2014-I-A	INE871D07NK9	2,00,00,00,000.00
28	Series 2014-I-B	INE871D07NL7	2,00,00,00,000.00
29	Series 2014-I-C	INE871D07NM5	50,00,00,000.00
30	Series 2014-I-O	INE871D07OA8	40,00,00,000.00
31	Series 2014-I-P	INE871D07OB6	1,00,00,00,000.00
32	Series 2014-I-Q	INE871D07OC4	1,00,00,00,000.00
33	Series 2014-I-R	INE871D07OD2	1,00,00,00,000.00
34	Series 2014-I-U	INE871D07OI1	1,00,00,00,000.00
35	Series 2014-I-V	INE871D07OJ9	1,00,00,00,000.00
36	Series 2014-I-W	INE871D07OK7	2,27,00,00,000.00
37	Series 2014-I-W	INE871D07OL5	23,00,00,000.00
38	Series 2014-I-X	INE871D07OM3	83,00,00,000.00

39	Series 2014-I-Z	INE871D07OQ4	90,00,00,000.00
40	Series 2015-I-A	INE871D07OR2	70,00,00,000.00
41	Series 2015-I-B	INE871D07OU6	25,00,00,000.00
42	Series 2015-I-D	INE871D07OW2	16,00,00,000.00
43	Series 2015-I-D	INE871D07OX0	9,00,00,000.00
44	Series 2015-I-E	INE871D07OY8	50,00,00,000.00
45	Series 2015-I-F	INE871D07PA5	20,00,00,000.00
46	Series 2015-I-F	INE871D07PB3	32,00,00,000.00
47	Series 2015-I-G (O-II)	INE871D07PD9	20,00,00,000.00
48	Series 2015-I-G	INE871D07PE7	25,00,00,000.00
49	Series 2015-I-II	INE871D07PF4	85,00,00,000.00
50	Series 2015-I-H	INE871D07PG2	85,00,00,000.00
51	Series 2015-I-I	INE871D07PH0	1,30,00,00,000.00
52	Series 2015-I-I	INE871D07PJ6	30,00,00,000.00
53	Series 2015-I-J	INE871D07PK4	1,00,00,00,000.00
54	Series 2015-I-K	INE871D07PL2	25,00,00,000.00
55	Series 2015-I-K	INE871D07PM0	50,00,00,000.00
56	Series 2015-I-L	INE871D07PP3	50,00,00,000.00
57	Series 2015-I-M	INE871D07PQ1	10,00,00,000.00
58	Series 2015-I-M	INE871D07PR9	5,00,00,000.00
59	Series 2015-I-M	INE871D07PS7	20,00,00,000.00
60	Series 2015-I-N	INE871D07PT5	3,00,00,00,000.00
61	Series 2015-I-O	INE871D07PU3	30,00,00,000.00
62	Series 2015-I-O	INE871D07PV1	55,00,00,000.00
63	Series 2015-I-O	INE871D07PW9	65,00,00,000.00
64	Series 2015-I-P	INE871D07PX7	50,00,00,000.00
65	Series 2015-I-P	INE871D07PY5	75,00,00,000.00
66	Series 2015-I-P	INE871D07PZ2	25,00,00,000.00
67	Series 2015-I-Q	INE871D07QA3	50,00,00,000.00
68	Series 2015-I-Q	INE871D07QB1	1,30,00,00,000.00
69	Series 2015-I-R	INE871D07QD7	60,00,00,000.00
70	Series 2015-I-R	INE871D07QE5	55,00,00,000.00
71	Series 2015-I-R	INE871D07QF2	30,00,00,000.00
72	Series 2015-I-T	INE871D07QH8	50,00,00,000.00
73	Series 2017-I-A	INE871D07QI6	50,00,00,000.00
74	Series 2017-I-B	INE871D07QJ4	1,50,00,00,000.00
75	Series 2017-I-C	INE871D07QK2	40,00,00,000.00
76	Series 2017-I-C	INE871D07QL0	55,00,00,000.00
77	Series 2017-I-C	INE871D07QN6	5,00,00,000.00
78	Series 2017-I-D	INE871D07QO4	2,00,00,00,000.00
79	Series 2017-I-E	INE871D07QP1	50,00,00,000.00
80	Series 2017-I-F	INE871D07QQ9	50,00,00,000.00
81	Series 2017-I-G	INE871D07QR7	1,75,00,00,000.00
82	Series 2017-I-G	INE871D07QS5	50,00,00,000.00
83	Series 2017-I-H	INE871D07QU1	15,00,00,000.00
84	Series 2017-I-II	INE871D07QV9	1,07,00,00,000.00

85	Series 2017-I-I	INE871D07QW7	1,00,00,00,000.00
86	Series 2017-I-I	INE871D07QX5	1,00,00,00,000.00
87	Series 2017-I-J	INE871D07QY3	1,50,00,00,000.00
88	Series 2017-I-K	INE871D07QZ0	50,00,00,000.00
89	Series 2017-I-L	INE871D07RA1	80,00,00,000.00
90	Series 2017-I-M	INE871D07RC7	50,00,00,000.00
91	Series 2017-I-M	INE871D07RD5	34,00,00,000.00
92	Series 2017-I-N	INE871D07RE3	63,00,00,000.00
93	Series 2017-I-N	INE871D07RF0	70,00,00,000.00
94	Series 2017-I-O	INE871D07RG8	25,00,00,000.00
95	Series 2017-I-P	INE871D07RH6	20,00,00,000.00
96	Series 2017-I-P	INE871D07RI4	23,00,00,000.00
97	Series 2017-I-Q	INE871D07RJ2	25,00,00,000.00
98	Series 2018-I-A	INE871D07RK0	1,69,00,00,000.00
99	Series 2018-I-A	INE871D07RL8	91,00,00,000.00
100	Series 2018-I-B	INE871D07RM6	1,50,00,00,000.00
101	Series 2018-I-B	INE871D07RN4	50,00,00,000.00
102	Series 2018-I-C	INE871D07RO2	1,00,00,00,000.00
103	Series 2018-I-C	INE871D07RP9	1,00,00,00,000.00
104	Series 2018-I-D	INE871D07RQ7	75,00,00,000.00
<b>Grand Total</b>			<b>95,18,58,00,000.00</b>

In terms of the provisions of Regulation 15(1) (l) of the SEBI (Debenture Trustees) Regulations, 1993, the Debenture Trustees are once again convening a common Meeting of all series of Debenture-holders of IL&FS to apprise the Debenture-holders about the developments in the matter and to discuss ancillary issues.

Date: 01 November 2021  
Place: Mumbai

For Centbank Financial Services Limited

  
Venkataraman  
Managing Director

Registered Office of Debenture Trustees:  
Central Bank of India - MMO Building, 3<sup>rd</sup> Floor (East Wing)  
55 MG Road, Fort, Mumbai 400001

**(on the letter head of the Company)**

CERTIFIED TRUE COPY OF THE RESOLUTION NO..... PASSED BY THE BOARD OF DIRECTORS OF ..... PRIVATE LIMITED AT THEIR MEETING NO. \_\_\_\_\_ HELD ON [DATE] [TIME] [PLACE]

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**APPOINTMENT OF AUTHORIZED REPRESENTATIVE TO ATTEND THE DEBENTURE-HOLDERS MEETINGS OF Infrastructure Leasing & Financial Services Limited (“IL&FS”):**

"RESOLVED THAT pursuant to the provisions of Section 113 of the Companies Act, 2013, Mr. \_\_\_\_\_, Director of the Company, or failing him, Mr....., Principal Officer, be and are hereby authorized to attend, participate, speak and on behalf of the Company as its Authorized Representative at the Debenture-holders Meeting of **Infrastructure Leasing & Financial Services Limited (“IL&FS”)** or any adjournment thereof."

For ..... PRIVATE LIMITED

\_\_\_\_\_  
Director  
DIN:

Date:  
Place: